

“শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।”

“INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ISSUER AND THE ISSUE MANAGER”



OLYMPIC ACCESSORIES LIMITED

APPLICATION FORM

APPLICATION FOR SHARES BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

Warning: Please read the instructions on the back of this form. Incorrectly filled applications or application failing to comply with any instructions therein may be rejected.

The Managing Director
Olympic Accessories Limited
House # 54, Road # 08, Block # D,
Niketon, Gulshan-01, Dhaka- 1212

Banker's Sl. No.

Dear Sir,

I/we apply for and request you to allot me/us the numbers of Shares and I/we agree to accept the same or any smaller number that may be allotted to me / us upon the terms of the Company's Prospectus approved by the Bangladesh Securities and Exchange Commission subject to the Memorandum and Articles of Association of the company. Further, I/we authorize you to place my/our name (s) on the Register of Member (s) of the Company and deposit the said ordinary Shares in my/our Beneficiary Owner (BO) Account and/or a Crossed (A/C Payee Only) Cheque in respect of any application money refundable by post/courier at my/our risk to the first applicant's address stated below:

- No. of ordinary shares of Tk. **10.00** each at par.
- Total subscription money of the amount of Tk. (in figure) (in words) only deposited vide Cash/Cheque/Draft/Pay Order No.....Dated.....on.....Bank LimitedBranch.

3 **Beneficiary Owner (BO) Account No.**

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{If you do not mention your valid depository (BO) account, your application will be treated as invalid.}

4. I/we agree to fully abide by the instruction given herein.

5. **Particulars of Applicant(s):**

a) **Sole/First Applicant:**

| | | |
|---|---------------------------------|-------------------------|
| Name: Mr./Mrs./Ms. : | | |
| Father's /Husband's Name: | | |
| Mother's Name: | | |
| Postal Address: | | |
| | | |
| Occupation: | Nationality: BANGLADESHI | Telephone No. (If any): |
| For Refund Warrant: (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch. | | |
| For refund purpose: I/We want refund through <input type="checkbox"/> Bank Account* <input type="checkbox"/> Hand Delivery/Courier (Please put tick mark in which refund will be made). The Applicant shall provide with the same Bank Account number in the application form as it is in the BO account of the applicant. | | |
| For Refund Warrant: Applicant's Bank A/C No.: | | |
| Name of the Bank: | Branch: | |

b) **Second Applicant:**

| | | |
|---------------------------|---------------------------------|-------------------------|
| Name: Mr./Mrs./Ms. : | | |
| Father's /Husband's Name: | | |
| Mother's Name: | | |
| Postal Address: | | |
| | | |
| Occupation: | Nationality: BANGLADESHI | Telephone No. (If any): |

6. I/we hereby declare that I/We have read the Prospectus of **OLYMPIC ACCESSORIES LIMITED** and have willingly subscribed for.....number of Ordinary Shares of Tk.10/- each per share on this form.

7. **Specimen Signature(s):**

| | |
|---|------------|
| 1 st Applicant Name (in Block Letters) | Signature: |
| 2 nd Applicant Name (in Block Letters) | Signature: |

*In case of deposit in to the applicants Bank Account, the applicant will bear the applicable charge, if any, of the applicants banker and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and the amount remitted with details of the bank through and to which bank such remittance has been effected.

BANKER'S ACKNOWLEDGEMENT

Certified that this Bank has received Tk. (in figure) In word..... only from Mr./Mrs./Ms. being the Application Money for Nos. Ordinary Shares of **OLYMPIC ACCESSORIES LIMITED**.

Banker's Sl. No.

Seal and Date

Authorized Signature
(Name & Designation)

INSTRUCTIONS

- As per provision of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
- All information must be typed or written in full (in Block letters) in English or in Bengali and must not be abbreviated.
- Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
- Application must not be for less than 500 Ordinary Shares and must be for a multiple of 500 Ordinary Shares. Any Application not meeting these criterions will not be considered for allotment purpose.
- Remittance for the full amount of the Shares must accompany each Application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of Cash/ Cheque/ Bank Draft/ Pay Order payable to one of the Bankers to the Issue favoring "OLYMPIC ACCESSORIES LIMITED" and crossed "A/C Payee only" and must be drawn on a Bank in the same town as the Bank to which the Application Form has been sent.
- In the case of Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the Prospectus.
- Joint Application form for more than two persons will not be accepted. In case of joint Application, each party must sign the Application Form.
- Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case, an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.
- No receipt will be issued for the payment made with Application, but the bankers will issue a provisional acknowledgment to the Issue for Application lodged with them.
- In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and the name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
- Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission (BSEC).
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account of the Bangladesh Securities and Exchange Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.
- Applications, which do not meet the above requirements, or Applications, which are incomplete, shall not be considered for allotment purpose.
- The Banker's to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription of the IPO.
- No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published.
- The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of their subscription money too.

BANKERS TO THE ISSUE

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| BRAC BANK LIMITED Agrabad Br., Ctg. Asad Gate Br., Dhaka Banani Br., Dhaka Barisal Br., Barisal Bashundhara Br., Dhaka Bogra Br., Bogra CDA Avenue Br., Ctg. Donia Br., Dhaka Eskaton Br., Dhaka Gulshan Br., Dhaka Halishahar Br., Ctg. Jessore Br., Jessore Kazirdeur Br., Ctg. Khulna Br., Khulna Manda Br., Dhaka Mirpur Br., Dhaka Momin Road Br., Ctg. Narayanganj Br., Narayanganj Nawalpur Br., Dhaka Rajshahi Br., Rajshahi Rampura Br., Dhaka Shyamoli Br., Dhaka Uttara Br., Dhaka Zindabazar Br., Sylhet | MERCANTILE BANK LIMITED Principal Br., Dhaka Agrabad Br., Ctg. Banani Br., Dhaka Barisal Br., Barisal Bhuita Br., Narayanganj Bijoyagar Br., Dhaka Chittagong EPZ Br., Chittagong Comilla Br., Comilla Dhanmondi Br., Dhaka Elephant Road Br., Dhaka Feni Br., Feni Gulshan Br., Dhaka Kawran Bazar Br., Dhaka Khatungonj Br., Chittagong Khulna Br., Khulna Mirpur Br., Dhaka Mohakhali Br., Dhaka Rangpur Br., Rangpur Narayanganj Br., Narayanganj Nayabazar Br., Dhaka O.R. Nizam Road Br., Chittagong Rajshahi Br., Rajshahi Rampura Br., Dhaka Rangpur Br., Rangpur Ring Road Br., Dhaka Sheikh Mujib Road Br., Chittagong Subid Bazar Br., Sylhet Sylhet Br., Sylhet Uttara Br., Dhaka | NATIONAL BANK LIMITED Agrabad Br., Ctg. Anderkilla Br., Ctg. Asadgate Br., Dhaka Babubazar Br., Dhaka Banani Br., Dhaka Bangshal Road Br., Dhaka Barisal Br., Barisal Bogra Br., Bogra CDA Avenue Br., Ctg. Chawk Bazar Br., Ctg. Jomshuhani Br., Noakhali Comilla Br., Comilla Dhanmondi Br., Dhaka Dilkusha Br., Dhaka Elephant Road Br., Dhaka Feni Br., Feni Foreign Exchange Br., Dhaka Gazipur Br., Gazipur Goalchamat Br., Faridpur Banani Br., Dhaka Halishahar Br., Ctg. Imamganj Br., Dhaka Islampur Br., Dhaka Islampur Br., Dhaka Jatrabari Br., Dhaka Jubilee Road Br., Ctg. Kawran Bazar Br., Dhaka Khatungonj Br., Ctg. Khulna Br., Khulna Kishorgonj Br., Kishorgonj Lake Circus Br., Dhaka Malibagh Br., Dhaka Mira Bazar Br., Sylhet Mirpur Br., Dhaka Moakhali Br., Dhaka Mohammadpur Br., Dhaka Motijheel Br., Dhaka Moulvibazar Br., Moulvibazar Mymensingh Br., Mymensingh Narayanganj Br., Narayanganj Narsingdi Br., Narsingdi Netaiganj Br., Narayanganj New Eskaton Br., Dhaka Kapasia Br., Gazipur, Dhaka Khatungonj Br., Ctg. Kushtia Br., Kushtia Mirpur Br., Dhaka Mohammadpur Br., Dhaka Mouli Bazar Br., Sylhet MTB Corporate Center Br., Dhaka S.K. Mujib Road Br., Ctg. Savar Bazar Br., Savar Sreenagar Br., Mymensingh Sunamgonj Br., Sunamgonj Sylhet Br., Sylhet Tangail Br., Tangail | NCC BANK LIMITED Agrabad Br., Ctg. Anderkilla, Ctg. Babubazar Br., Dhaka Banani Br., Dhaka Bangshal Br., Dhaka Barisal Br., Barisal Bijoyagar Br., Dhaka Bogra Br., Bogra CEPZ Br., Chittagong Chowhatta Br., Sylhet Chowmuhuni Br., Noakhali Comilla Br., Comilla Cox's Bazar Br., Cox's Bazar Dhanmondi Br., Dhaka Dilkusha Br., Dhaka Elephant Road Br., Dhaka Feni Br., Feni Gulshan Br., Dhaka Halishahar Br., Ctg. Hathazari Br., Ctg. Imamganj Br., Dhaka Islampur Br., Dhaka Jatrabari Br., Dhaka Jessore Br., Jessore Joydevpur Br., Gazipur Jubilee Road Br., Ctg. Kadamtali Br., Chittagong Kamal Bazar Br., Chittagong Kawran Bazar Br., Dhaka Khatungonj Br., Chittagong Khulna Br., Khulna Kustia Br., Kushtia Laldighirpar Br., Sylhet Lakshampur Br., Laxmipur Madaripur Br., Madaripur Madhughat Br., Chittagong Majidhat Br., Chittagong Malibagh Br., Dhaka Maymensingh Br., Maymensingh Mirpur Br., Dhaka Mitford Br., Dhaka Moghbar Br., Dhaka Motijheel Br., Dhaka Moulvibazar Br., Moulvibazar Naogaon Br., Naogaon Narayanganj Br., Narayanganj Nawabpur Road Br., Dhaka NCC Bank Bhaban Br., Dhaka O.R. Nizam Road Br., Chittagong Panthapat Br., Dhaka Progati Sarani Br., Dhaka Rajshahi Br., Rajshahi Ramgati Br., Ramgati Rangpur Br., Rangpur Savar Br., Dhaka Shyamoli Br., Dhaka Sonagazi SME/Agri Br., Feni Tangail Br., Tangail Uttara Br., Dhaka | THE CITY BANK LIMITED Agrabad Br., Ctg. Ambarkhana Br., Sylhet Andarkilla Br., Ctg. B Avenue Br., Dhaka Bandar Bazar Br., Sylhet Bangabandhu Road Br., Narayanganj Barisal Br., Barisal Bogra Br., Bogra Comilla Br., Comilla Cox's Bazar Br., Cox's Bazar Imamganj Br., Dhaka Islampur Br., Dhaka Jessore Br., Jessore Johnson Road Br., Dhaka Jubilee Road Br., Ctg. Kawran Bazar Br., Dhaka Khatungonj Br., Ctg. Khulna Br., Khulna Mouli Bazar Br., Dhaka Narsingdi Br., Narsingdi Nawabpur Br., Dhaka New Market Br., Dhaka Pahartoli Br., Ctg. Progati Sarani Br., Dhaka Principal Office Br., Dhaka Rajshahi Br., Rajshahi Rangpur Br., Rangpur Sew Market Br., Dhaka Sirajgonj Br., Sirajgonj Tongi Br., Gazipur VIP Road Br., Dhaka Zinda Bazar Br., Sylhet Zinzira Br., Dhaka | THE PREMIER BANK LIMITED Agrabad Br., Chittagong Ambarkhana Br., Sylhet Ashugonj Br., Brahmanbaria- Rural Ashulia Br., Savar, Dhaka Askona Br., Dhaka Baharab Bazar Br., Kishorgonj-Rural Banani Br., Dhaka Banani SME Service Centre, Dhaka Bangla Bazar SME Service Centre, Dhaka Bangshal Br., Dhaka Barisal Br., Barisal Basundhara Br., Dhaka Bhaluka Br., Mymensingh Bhuita Br. (Rural), Narayanganj Bogra Br., Bogra Borogola SME/Agri. Br. Bogra Brahmanbaria SME/Agri. Br. Brahmanbaria Chowmuhuni SME/Agri. Br. Noakhali Comilla Br., Comilla Cox's Bazar SME/Agri. Br. Cox's Bazar Danga Br. Narsingdi DEPZ Br., Dhaka- Rural Dhanmondi Br., Dhaka Dhaka New Market Br. Dhaka Dhanmondi Satmosjid Road Br. Dhaka Dilkusha Br., Dhaka Dilkusha Corporate Br. Dhaka Doma SME/Agri. Br. Dhaka Elephant Road Br. Dhaka Feni Br. Feni | THE PREMIER BANK LIMITED Gulshan Br. Dhaka Gulshan Circle-2 Br. Dhaka Imamganj Br. Dhaka Islami Banking Br. Sylhet Islami Banking Br. Dhaka Jessore Br. Jessore Joydepur Br. Gazipur-Rural Jubilee Road Br. Chittagong Kakrail Br. Dhaka Kalabagan Br. Dhaka Kawran Bazar Br. Dhaka Kawran Bazar SME Service Centre, Dhaka Keranigonj SME/Agri. Br. Dhaka Khatungonj Br. Chittagong Khulna Br. Khulna Kodomtoli Br. Chittagong Konabari Br. (Rural), Gazipur Madanpur Br. Narayanganj Matuail Br. Dhaka Meghnaghat Br. Narayanganj-Rural Mohammadpur SME Service Centre, Dhaka Motijheel Br. Dhaka Mouchak SME Service Centre, Dhaka Moulovi Bazar Br. Moulovi Bazar Munshigonj Br. Munshigonj Mymensingh Br. Mymensingh Narayanganj Br. Narayanganj Narsingdi Br. Narsingdi Nawalpur Road Br. Dhaka Nazirhat Br. Chittagong O.R. Nizam Road Br. Chittagong Pagla Br., Narayanganj Pahartoli Br. Chittagong Panthapat Br. Dhaka Rajshahi Br. Rajshahi Rampura Br. Dhaka Rangpur Br. Rangpur Rokeya Sarani Br. Dhaka Savar Br. Savar Shymoli Br. Dhaka Sirajgonj SME/Agri. Br. Sirajgonj Tangail Br. Tangail Tongi Br. Gazipur-Rural Uttara Br. Dhaka Zinzira Br. Dhaka-Rural |
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OLYMPIC ACCESSORIES LIMITED

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Subscription Close : April 23, 2015